

February 04, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 532372

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Outcome of the Board Meeting / Un-Audited Standalone and Consolidated Financial Results for the Quarter and Nine months ended December 31, 2025

Reference : Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above cited subject and our letter dated January 30, 2026, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. Wednesday, **February 04, 2026, inter-alia**, transacted the following business:

1. Approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Nine months ended December 31, 2025.

The meeting commenced at 08:15 p.m. and concluded at 08:45 p.m.

This is for your information and records.

Thanking You,

Yours faithfully

For Virinchi Limited

K Ravindranath Tagore
Company Secretary
M.No.A18894

Encl as above

Virinchi Limited

8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad - 500034
E-mail: investors@virinchi.com CIN: L72200TG1990PLC011104



UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2025

Rs. in Lacs

S.No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	
I	Revenue from operations	4,283.70	4,047.35	3,592.89	12,338.40	10,269.50	13,947.56
II	Other Income	563.02	503.98	427.69	1,554.62	1,257.94	1,393.77
III	Total Income	4,846.73	4,551.34	4,020.58	13,893.02	11,527.44	15,341.33
IV	Expenses						
	a) Increase/(decrease) in stock in trade and WIP	-	-	-	-	-	-
	b) Consumption of Raw materials	-	-	-	-	-	-
	c) Purchase of traded goods	-	-	-	-	-	-
	d) Employees Cost	1,813.61	1,576.92	1,271.38	4,970.88	3,814.53	5,427.34
	e) Depreciation and amortisation	271.17	257.73	270.83	798.82	848.69	1,113.83
	f) Finance Cost	273.42	293.29	351.73	980.04	981.88	1,427.92
	g) Administrative Expenditure	1,329.39	1,463.57	1,516.93	4,123.02	4,164.68	5,367.34
	Total	3,687.59	3,591.51	3,410.88	10,872.77	9,809.78	13,336.43
V	Profit Before Tax & Exceptional Items (III-IV)	1,159.14	959.83	609.70	3,020.24	1717.66	2004.90
	Exceptional Item	-	-	-	-	-	-
	Prior Period Items	-	-	-	-	-	-
VI	Profit Before Tax	1,159.14	959.83	609.70	3,020.24	1717.66	2004.90
VII	Tax Expense						
	a. Current Tax	321.06	246.79	246.01	806.48	441.61	499.61
	b. Deferred tax	(0.34)	(43.68)	31.90	5.57	(157.00)	(98.61)
	Total Tax Expense	320.72	203.12	277.91	812.05	284.61	401.00
	Net Profit After Tax (V-VI)	838.42	756.71	331.79	2,208.20	1433.05	1603.90
VIII	Other Comprehensive Income						
	a) Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-	-	-
IX	Total other Comprehensive Income(VII+VIII+IX)	838.42	756.71	331.79	2,208.20	1,433.05	1,603.90
X	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10,241.52	10,264.69	10,241.52	10,264.69
XI	Other Equity	-	-	-	-	-	32,484.06
XII	Earnings per equity share:						
	1) Basic	0.82	0.74	0.33	2.15	1.43	1.59
	2) Diluted	0.82	0.74	0.31	2.15	1.41	1.59

Place: Hyderabad

Date: February 04, 2026

For Virinchi Limited


M.V. Srinivasa Rao
Whole Time Director & CFO
DIN:00816334

UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER, 2025

Rs. in Lacs

S.No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	
I	Revenue from operations	7,688.82	6,177.26	8,240.31	21,839.74	23,218.99	30,113.03
II	Other Income	33.97	5.27	9.66	42.32	89.21	717.38
III	Total Income	7,722.79	6,182.53	8,249.96	21,882.06	23,308.20	30,830.41
IV	Expenses						
	a) Increase/(decrease) in stock in trade and WIP	54.41	(104.43)	(100.87)	(109.12)	166.52	155.64
	b) Consumption of Raw materials	-	-	-	-	-	-
	c) Purchase of traded goods	320.37	306.82	315.09	931.71	947.71	1,270.52
	d) Employees Cost	2,510.46	2,608.31	2,383.57	7,660.99	7,262.71	9,679.67
	e) Depreciation and amortisation	1,402.28	1,416.78	1,566.89	4,234.75	4,106.63	5,498.60
	f) Finance Cost	785.47	803.26	937.77	2,496.83	2,874.40	3,902.90
	g) Administrative Expenditure	2,239.01	2,309.55	2,974.79	7,126.77	7,599.96	10,086.00
	Total	7,312.00	7,340.29	8,077.24	22,341.93	22,957.93	30,593.33
V	Profit Before Tax & Exceptional Item (III-IV)	410.79	(1157.76)	172.72	(459.87)	350.27	237.08
	Exceptional Item	-	-	-	-	-	-
	Prior Period Items	-	-	-	-	-	-
VI	Profit Before Tax	410.79	(1157.76)	172.72	(459.87)	350.27	237.08
VII	Tax Expense						
	a. Current Tax	321.06	246.79	255.53	806.48	645.20	642.47
	b. Deferred tax	(69.92)	(37.92)	(453.84)	(96.30)	(787.52)	(453.80)
	Total Tax Expense	251.14	208.88	(198.32)	710.18	(142.32)	188.67
	Net Profit After Tax (V-VI)	159.65	(1366.64)	371.04	(1170.05)	492.59	48.41
VIII	Minority Interest	(6.36)	(6.86)	(5.93)	(19.56)	(18.05)	(23.99)
IX	Other Comprehensive Income						
	a. Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-	-	-
X	Total other Comprehensive Income(VII+VIII+IX)	166.01	(1,359.78)	376.97	(1,150.49)	510.64	72.40
XI	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10,241.52	10,264.69	10,241.52	10,264.69
XII	Other Equity	-	-	-	-	-	37,320.04
XIII	Earnings per equity share:						
	1) Basic	0.14	(1.32)	0.38	(1.14)	0.51	0.07
	2) Diluted	0.14	(1.32)	0.37	(1.14)	0.50	0.07

Place: Hyderabad
 Date: February 04, 2026

For Virinchi Limited


 M.V. Srinivasa Rao
 Whole Time Director & CFO
 DIN:00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
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www.virinchi.com

Segment Wise Information - Standalone

Description	Quarter Ended			Nine Months Ended			(Rs. In Lacs)
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	
Segment Revenue	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	
SaaS Business	4,020.16	3,865.44	3,444.53	11,699.56	9,874.00	13,337.32	
IT Enabled Services	263.54	181.92	148.36	638.84	395.50	610.25	
Others	-	-	-	-	-	-	
Reconciliation Items	-	-	-	-	-	-	
Less: Inter Segment Revenue	-	-	-	-	-	-	
Net sales/income from Operations	4,283.70	4,047.35	3,592.89	12,338.40	10,269.50	13,947.57	
Segment Result (Profit from Ordinary Activities before Interest & Tax)							
SaaS Business	839.43	732.76	518.90	2,381.79	1,402.05	1,984.12	
IT Enabled Services	30.11	16.38	14.84	63.88	39.55	54.92	
Others	-	-	-	-	-	-	
Reconciliation Items	-	-	-	-	-	-	
Total	869.54	749.14	533.74	2,445.67	1,441.60	2,039.04	
Interest Expenditure	273.42	293.29	351.73	980.04	981.88	1,427.92	
Other un-allocable Income net off un-allocable Expenditure	563.02	503.98	427.69	1,554.62	1,257.94	1,393.78	
Total Profit Before Tax	1,159.14	959.83	609.70	3,020.25	1,717.66	2,004.90	

Place: Hyderabad
Date: February 04, 2026

For Virinchi Limited

M. V. Srinivasa Rao

Whole Time Director & CFO
DIN:00816334



Virinchi Limited
 8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
 Road No.1, Banjara Hills, Hyderabad-500034
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Segment Wise Information - Consolidated

Description	Segment Wise Information - Consolidated						(Rs. In Lacs)
	Quarter Ended		Nine Months Ended		Year Ended		
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025	
Segment Revenue	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
SAAS Business	4,020.16	3,865.44	3,444.53	11,699.56	9,874.00	13,337.32	
DC & IT Services	1,150.04	631.15	2,141.56	2,951.23	5,120.73	5,729.73	
Health Care Services	2,255.08	1,498.75	2,505.86	6,550.12	7,808.02	10,414.98	
IT Enabled Services	263.54	181.92	148.36	638.84	395.50	610.25	
Payment & Credit Services					20.75	20.75	
Others							
Reconciliation Items							
Less: Inter Segment Revenue							
Net sales/income from Operations	7,688.82	6,177.25	8,240.31	21,839.74	23,218.99	30,113.03	
Segment Result (Profit from Ordinary Activities before Interest & Tax)							
SAAS Business	839.43	732.76	518.90	2,381.79	1,402.05	1,984.12	
DC & IT Services	75.18	(378.56)	751.29	(251.46)	2,070.29	1,859.43	
Health Care Services	313.44	(639.59)	(39.67)	74.58	(42.49)	(87.90)	
IT Enabled Services	30.11	16.38	(59.29)	63.88	(71.18)	(18.19)	
Payment & Credit Services	(95.86)	(90.76)	(70.40)	(274.14)	(223.20)	(314.87)	
Others							
Reconciliation Items							
Total	1,162.30	(359.77)	1,100.83	1,994.65	3,135.46	3,422.59	
Interest Expenditure	785.47	803.26	937.77	2,496.83	2,874.40	3,902.90	
Other un-allocable Income net off un-allocable Expenditure	33.97	5.27	9.66	42.32	89.21	717.39	
Total Profit Before Tax	410.80	(1,157.76)	172.72	(459.87)	350.27	237.08	

For Virinchi Limited

Place: Hyderabad
 Date: February 04, 2026


 M.V. Srinivasa Rao
 Whole Time Director & CFO
 DIN:00816334

Notes:

1. The above Un-Audited Financial Results for the Quarter and Nine Months ended **December 31, 2025**, were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 04, 2026.
2. The above Un-Audited Financial Results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. The Consolidated Results include results of all subsidiaries including the main contributing subsidiary companies, viz., Virinchi Health Care Private Limited, KSoft Systems Inc.
4. The Company has Thirteen(13) subsidiaries, viz., Virinchi Health Care Private Limited, Tyohar Foods Private Limited, Qfund Technologies Private Limited, Virinchi Learning Private Limited, Virinchi Media And Entertainment Private Limited, Tensor Fields Consultancy Services Private Limited, Virinchi Combinatorics And Systems Biology Private Limited, Virinchi Infra And Realty Private Limited, V23 Medical Solutions Private Limited, Virinchi Capital Private Limited, Asclepius Consulting & Technologies Private Limited, Ksoft Systems Inc (USA) & Virinchi Technologies Limited (Canada) and has no associate / joint venture companies as on December 31, 2025.
5. The Company and its subsidiaries operate in 4 major Segments Viz., SaaS Business (US Fintech), IDC & IT Services, Health Care Services and Payment & Credit Services (India Fintech).
6. The above financial results are available on the stock exchange website www.bseindia.com , www.nseindia.com and company's website www.virinchi.com.
7. Previous year's/period's figures are rearranged/ regrouped wherever necessary.

Date: February 04, 2026

Place: Hyderabad

For Virinchi Limited



M.V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334



Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:

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 Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4819 9999
 Email: investors@virinchi.com

Global Development Centre:

Sy.No: 121, Behind Hakimpet Airforce Academy, Pothaipally,
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 Email: info@virinchi.com



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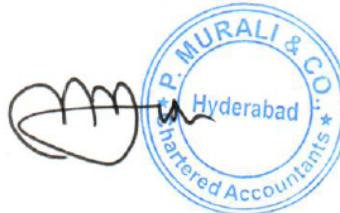
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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review report to
The Board of Directors
VIRINCHI LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. VIRINCHI LIMITED** (the "Company") for the quarter ended 31st December, 2025 and for the period from 01 April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





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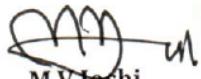
Website : www.pmurali.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali& Co.

Chartered Accountants

FRN: 007257S


M V Joshi
Partner



M. No. 024784

UDIN: 26024784DQRVKT1680

Place: Hyderabad

Date: 04-02-2026.



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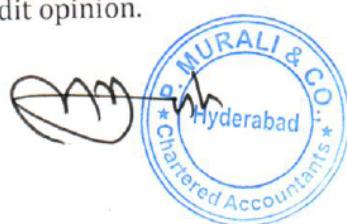
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Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review report to
The Board of Directors
VIRINCHI LIMITED**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **VIRINCHI LIMITED** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 31st December, 2025 and for the period from 01st April 2025 to 31st December 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

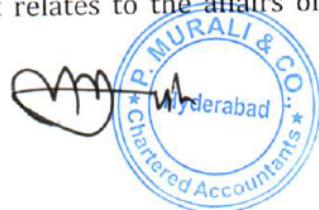
4. The Statement includes the results of the following entities:

1. Ksoft Systems Inc
2. Qfund Technologies Private Limited
3. Virinchi Learning Private Limited
4. Virinchi Media & Entertainment Private Limited.
5. Tyohar Foods Private Limited.
6. Virinchi Infra & Reality Private Limited
7. Virinchi Health Care Private Limited
8. Tensor Fields Consultancy Services Private Limited
9. Virinchi Combinatorics & Systems Biology Private Limited
10. V23 Medical Solutions Private Limited
11. Virinchi Capital Private Limited
12. Asclepius Consulting & Technologies Private Limited
(Subsidiary with controlling interest)

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters

The consolidated unaudited financial results include the interim financial statements / financial information / financial results of one subsidiary which have not been reviewed by their auditors, whose interim financial results and other financial information reflect total assets of Rs. 3,334.44 Lakhs as at 31st December, 2025 and total revenues of Rs. Nil and Rs. Nil, total net profit/(loss) after tax of Rs. (82.46) Lakhs and Rs. (246.34) Lakhs and Total Comprehensive income of Rs. (82.46) Lakhs and Rs. (246.34) Lakhs for the quarter ended 31st December 2025, and for the period from 01 April 2025 to 31 December 2025, respectively, as considered in the in the consolidated unaudited financial results. These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these





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subsidiaries is based solely on such unaudited interim financial results and other unaudited financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results certified by the Management.

For P. Murali & Co.
Chartered Accountants

FRN: 007257S

M V Joshi
Partner

M. No. 024784

UDIN: 26024784EFRRRU6926



Place: Hyderabad

Date: 04-02-2026.