

Dated; 7th April, 2022

To
The Deputy Manager
Department of Corporate Services
BSE Limited, PJ Towers
Dalal Street, Mumbai-01

Dear Sir/Madam,

Sub: Preferential Issue of Convertible Equity Warrants to Investors-Reg

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform that as per the SEBI(ICDR) Regulations, 2018 the Special Resolution of Preferential Issue of Convertible Equity Warrants to Investors is valid only for 15 days from the date of receipt of the in-Principle approval from the BSE Ltd which was received for the said preferential allotment on 23rd March and the 15 day period ends as of 6th April 2022.

However the company has approached BSE via letters dated 6th March, 2022 and 28th March, 2022, seeking extension of time for proposed investment by the investors till 30th June, 2022 to subscribe the said warrants due to the Black Swan event of Russian Invasion leading to global economic volatility

The company is still hopeful of grant of extension of time as requested.

Thanking You

Yours Truly

FOR VIRINCHI LIMITED

K. RAVINDRANATH TAGORE
COMPANY SECRETARY