

April 11, 2023

To,
The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

Subject : Allotment of Convertible Equity Warrants
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Scrip Code : 532372

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that consequent to the special resolutions passed by the shareholders of the Company through Postal Ballot on February 28, 2023 for issuance of 2,00,00,000 convertible equity warrants and pursuant to the in principle approval given by BSE Ltd vide their letter LOD/PREF/VK/FIP/3293/2022-23 dated March 31, 2023, the Stakeholders Relationship Committee at its meeting held today i.e. April 11, 2023 has approved the allotment of 10,00,000 (Ten Lakhs) convertible equity warrants at an Issue Price of Rs.42/- (Face Value of Rs.10/- and Premium of Rs.32/-) on preferential basis to the following investors.

S.No	Name of Allottees	Category	No. of Warrants Allotted
1	Mr. Shivanshu Rameshchandra Pandey	Public	10,00,000
TOTAL			10,00,000

This is for your information and records.

Thanking You,
Yours faithfully

For Virinchi Limited

K Ravindranath Tagore
Company Secretary
M.No.A18894