

April 14, 2023

To,  
The Manager,  
Dept. of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

**Subject : Outcome of Stakeholders Relationship Committee Meeting held on April 14, 2023 – Allotment of Convertible Equity Warrants**  
**Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**  
**Scrip Code : 532372**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that consequent to the special resolutions passed by the shareholders of the Company through Postal Ballot on February 28, 2023 for issuance of 2,00,00,000 convertible equity warrants and pursuant to the in principle approval given by BSE Ltd vide their letter LOD/PREF/VK/FIP/3293/2022-23 dated March 31, 2023, and in suppression of the resolutions passed for allotment of 10,00,000 (Ten Lakhs) and 90,00,000 (Ninety Lakhs) convertible equity warrants made in Stakeholders Relationship Committee meetings held on April 11, 2023 and April 13, 2023 respectively, the Stakeholders Relationship Committee at its meetings held today i.e. April 14, 2023 had allotted 10,00,000 (Ten Lakhs) convertible equity warrants at an Issue Price of Rs.42/- (Face Value of Rs.10/- and Premium of Rs.32/-) on preferential basis to the following investor.

S.No	Name of Allottees	Category	No. of Warrants Allotted
1	Ms. Kamala Bai	Public	10,00,000
<b>TOTAL</b>			<b>10,00,000</b>

With the aforesaid allotment, the Company had allotted 1,10,00,000 (One Crore Ten Lakhs ) convertible equity warrants to 2 (two) Promoter and Promoter Group shareholders and 1 (one) public investor out of the proposed issue of 2,00,00,000 convertible equity warrants issued on preferential basis.

This is for your information and records.

Thanking You,  
Yours faithfully

**For Virinchi Limited**

**K Ravindranath Tagore**  
**Company Secretary**  
**M.No.A18894**